

FSC GCC Fixed Income Report

01/02/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.00	4.875	98.97	99.46	5.44	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.10	5.375	99.99	100.61	5.16	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.10	6.500	98.42	99.30	6.56	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.37	4.750	98.32	98.85	5.27	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.06	5.625	100.76	101.43	5.22	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.96	6.750	100.38	101.31	6.64	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.98	6.250	103.41	104.08	5.54	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.98	7.000	103.32	104.25	6.66	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.74	6.750	104.61	105.24	5.19	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.74	7.375	111.16	111.82	5.64	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.37	4.875	98.24	98.98	5.06	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.75	5.932	100.61	101.22	5.18	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.12	4.750	97.99	98.16	5.68	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.26	3.958	97.14	97.21	6.30	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.77	5.200	98.15	98.40	5.68	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.29	5.196	98.75	99.04	5.52	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.26	5.125	98.02	98.41	5.55	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.01	5.800	99.64	100.02	5.80	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.23	6.625	103.70	104.09	5.52	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.42	100.31	10.05	04/06/2026	7.47	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.20	3.125	92.93	93.41	4.35	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.25	3.125	96.64	97.07	4.51	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.33	1.625	89.12	89.56	4.29	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.62	3.000	68.05	68.79	5.12	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.62	1.875	83.64	84.13	4.35	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.69	4.125	84.33	85.06	5.23	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.69	3.125	95.46	95.93	4.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.66	3.125	70.10	70.87	5.19	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.20	3.875	80.44	81.17	5.20	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.08	1.700	83.64	84.15	4.32	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.49	4.000	64.08	65.07	6.89	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.10	3.625	83.10	83.98	5.93	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.66	5.625	92.75	93.62	6.70	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.98	6.250	80.21	81.24	7.95	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.98	1.000	101.96	101.80	6.02	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.98	5.250	87.59	88.46	7.00	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.98	4.250	92.91	93.74	6.05	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.62	5.450	89.99	90.86	6.87	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.29	5.625	88.60	89.38	7.10	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.37	9.750	129.07	129.96	4.31	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.97	6.400	113.41	114.19	5.09	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.63	6.750	100.21	101.06	6.52	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.63	6.000	79.49	80.50	6.34	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.96	5.250	93.51	94.20	5.68	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.21	4.000	98.40	98.75	5.08	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.21	4.500	97.93	98.47	4.79	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.20	4.375	98.11	98.56	4.69	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.72	3.250	90.84	91.40	4.76	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.72	2.900	96.41	96.86	4.83	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.08	0.625	84.50	85.28	3.34	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.09	3.625	95.82	96.27	4.64	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.18	7.363	101.58	102.45	6.65	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.18	7.163	100.15	100.25	5.68	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.44	7.258	100.57	101.22	6.35	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.79	6.811	99.77	100.63	6.57	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.37	7.906	101.79	102.40	6.05	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.13	7.085	100.00	100.07	6.40	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/01/2014	20/01/2026	2.05	7.371	101.19	101.88	6.34	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.38	6.816	100.15	100.90	4.34	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.73	6.757	99.85	100.58	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.23	7.108	100.11	100.24	6.56	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.07	6.909	100.03	100.07	5.73	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.57	7.321	100.79	101.78	6.09	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.30	7.233	100.25	100.41	5.82	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.32	7.248	100.26	100.43	5.83	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.75	6.875	116.76	117.60	5.33	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.43	6.691	100.27	100.34	5.69	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.74	6.500	114.15	114.94	4.91	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.74	6.500	114.31	115.10	4.89	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.81	6.500	103.05	103.89	5.92	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.42	6.850	108.53	109.43	5.83	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.68	6.875	101.34	102.02	5.58	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.77	7.625	100.68	100.81	6.05	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.77	6.375	108.17	109.44	6.50	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2020	15/09/2025	4.20	6.846	98.66	99.54	6.62	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.79	6.250	99.57	100.17	6.01	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.71	6.250	100.81	101.56	5.96	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.73	7.500	104.75	105.01	5.98	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.99	7.500	98.94	99.14	8.43	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.08	6.844	100.74	101.40	6.41	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.50	6.860	100.54	101.32	6.41	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.08	6.681	99.99	100.20	6.44	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.59	6.882	100.91	101.58	6.44	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.02	6.992	100.92	101.19	5.72	-	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.19	6.835	100.05	100.16	5.91	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.61	7.133	100.55	100.85	5.65	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.11	6.928	100.04	100.32	3.66	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.61	7.128	100.53	100.83	5.69			